

Business Plan Review Services**Plan Review Basic**

Plan Review Basic is a 30 minute reading of your business plan and follow-up 30 minute phone conversation of suggestions, feedback and recommendations.

Designed as a review prior to being sent to investors. Stylistic or glaring structural problems are addressed.

\$99 - additional 30 minute time blocks can be purchased.

Plan Review Enhanced

Plan Review Enhanced is a two hour review of your business plan by a senior partner. A written evaluation is provided within that time and e-mailed to you. Then a 30 minute telephone consulting conference is scheduled to answer your questions and give you additional guidance and advise in developing your plan.

Summary review of your financials, marketing and presentation are highlighted and addressed.

\$299 additional time can be purchased in 30 minute blocks.

Plan Review Premium

Plan Review Premium is a seven hour review of your business plan and other materials by a senior partner. A detailed written evaluation is provided within that time and the consultant will make as many changes as possible to your plan within that time frame. The changes and evaluation are e-mailed to you for review. Then a 60 minute telephone consulting conference is scheduled to answer your questions and give you additional guidance and advise in developing your plan.

Review of financials, marketing, presentation, structure, goals, executive summary are all reviewed with noted suggestions.

\$999 additional time can be purchased in 30 minute blocks

Investment Grade Business Plan

Seeking investor funding involve several important elements including, business plan, pitch decks, investor presentations, financial forecasts and more. The typical investor grade business plan would normally require the business owner to invest 500 or more hours to complete.

Each business plan is unique and targeted to the specific goal you are setting out to accomplish. Our plans are geared to communicate your goals to an investor in a way they find attractive.

We do the research and develop the financials that match cash flows, income statements, balance sheets and other pertinent information together, as well as, compare financials and national averages of similar companies.

A typical investor grade business plan takes 6 to 8 weeks to develop and will require about 15 to 30 hours of time of the principal.

Business plan development starts and follows a process that is detailed to you in a development plan. It includes: clarifying details, developing strategies, drafting investor presentations, executive summary, business plan outline, pitch decks, full plan, presentation coaching, marketing and other important elements in presenting your plan to investors.

Fees are based on the quality, complexity and time required to complete the plan. We will provide you with a scope of work and what the cost for that scope entails.

We cannot guarantee that you will get funding, our role is to put you in the best position possible to close the deal and give you a guide for a profitable venture.

Marketing plan, operational plans and other consulting services available.

E-mail us today for a quote.

